



ADVANCE TECHNIQUE IN COMPANY ANALYSIS & VALUATION

Course Objective :



Equity Research and Valuation explain the various steps involved in evaluating stocks. It dwells on the concepts of equity research and valuation, macro and microeconomic analyses and highlights the role of regulators in handling stock market bubbles. Equity research evaluates the qualitative and quantitative aspects of company analysis. Equity Research Analysts observe trends in specific industries, supervise research on companies of the respective industry and Guide to take investment decisions.

Eligibility:

- Basic understanding of Technical Analysis is required for doing this course.
- All associated persons functioning as approved users and sales personnel of the trading member of an equity derivatives exchange or equity derivative segment of a recognized stock exchange.
- Interested students/professionals.
- Investors and Traders
- Any other individuals
- RM, SRM, & Dealers who would like to enhance their career opportunities.

Course Content:



1. What drives share prices up and down

More than 20 factors that cause share price movements with examples from the real markets

2. Industry specific ratios

Banking, IT, Pharma, Automobiles, Cement, Airlines, Entertainment, Infrastructure, Hotel, Telecom

3. Forensic checking

Red flags to look out for- making it easier for accounting manipulations to be recognized

4. Importance of cash flow statement

Cash is king , red flags in cash flow statement

5. Valuation of a conglomerate

Doing actual valuation of a conglomerate



6. Detailed interpretation of ratios

Liquidity ratios (current ratio, quick ratio), solvency ratios (debt equity ratio, interest coverage ratio), activity ratios (asset turnover ratio, fixed asset turnover ratio, average collection period, average payment period, number of days of inventory outstanding) profitability ratios (EBITDA ratio, profit margin, return on assets, return on equity, return on capital employed, dividend yield ratio), valuation ratios (price to earning ratio, price to book value ratio, PEG ratio, enterprise value to EBITDA), cash flow statement ratios (cash flow from operations to profit after tax, cash from operations to sales, cash flow from operations to current liability)

7. Detailed application of ratio analysis to firms from a particular industry

Detailed application of ratio analysis to firms from TWO industries (from Annual report of the companies)

8. Creating your own filter criteria while analyzing companies

Creating your own filter criteria while analyzing companies

The Faculty:

Highly Qualified faculty (Including CA, CFA, FRM, MBA, and Ph.D. holders) having experience working in the Corporate World. So that they can give a better understanding of financial concepts with real-world implications. Along with giving real-life examples the faculty will also support you in solving the real-life scenario and help the learners innovate in business practice.

Stock Learning faculty team includes outstanding educators and researchers from both the academic and business sectors, contributing towards the overall professional and personal growth of the students. Interactions with prominent leaders/senior executives from the industry, allowing you to benefit from the experience gained in leading positions around the globe. Stock Learning Faculty are highly qualified and experienced faculty and are the greatest asset of the Organisation.



Registration/Fees:

FEES - INR 17700/- (Inclusive of 18% GST)

Payment Link:

<https://rzp.io/l/KkQpIO5Fm>

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